

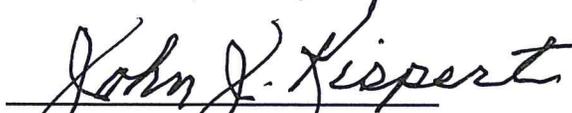
2015 COMPREHENSIVE PERMANENT IMPROVEMENT PLAN (CPIP): COVER SHEET

AGENCY NUMBER: H18 NAME: Francis Marion University

1. CPIP SUBMISSION AUTHORIZATION ON AVAILABILITY OF FUNDS

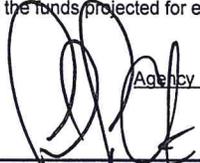
This submission presents this agency's Comprehensive Permanent Improvement Plan (CPIP) for fiscal years 2015-16, 2016-17, and for the following three fiscal years (2017-18, 2018-19, 2019-20). The plan includes all permanent improvements (as defined in the Budget and Control Board's Part I Manual and in Code Section 2-47-50) which are projected and proposed for those years by this agency as of the date this document is signed.

The submission of this Comprehensive Plan is authorized by the undersigned who certifies that the information presented is true and correct.

Signature	<u></u>
Typed Name	<u>John J. Kispert</u>
Title	<u>VP for Business Affairs</u>
Date	<u>March 27, 2014</u>

2. CERTIFICATION THAT ALL FUNDS AVAILABLE HAVE BEEN APPLIED IN PLAN

We certify that all funds available to this agency from its own sources or capabilities for financing permanent improvements have been applied to projects proposed in this Plan. For 2015-16, we certify that the funds projected for expenditure are, or with reasonable certainty will be, available to this agency.

<u></u>	Agency Head
Signature	
<u>Luther F. Carter, President</u>	
Typed Name and Title	

<u></u>	Chief Financial Officer
Signature	
<u>John J. Kispert, VP for Business Affairs</u>	
Typed Name and Title	

3. AGENCY CONTACT PERSON(S) ON THIS CPIP ARE:

Name:	<u>Ralph Davis</u>	Phone	<u>843 661-1101</u>
Name:	<u>Michael Richey</u>	Phone	<u>843 661-1104</u>

2015 CPIP: TABLE OF CONTENTS

This Comprehensive Plan includes the following documents arranged in the order indicated.

PART I	Page Numbers
1. Narrative Summary of the Five-Year Plan	<u>2</u>
2. B&CB Form C1, Financial Summary of Plan	<u>3</u>
3. B&CB Form C2, Listing of Projects Proposed for 2015-16	<u>4</u>
4. B&CB Forms C3 & C4, Projects Proposed for 2015-16	<u>5-6</u>
5. B&CB Form C2, Listing of Projects Proposed for 2016-17	<u>7</u>
6. B&CB Forms C3 & C4, Projects Proposed for 2016-17	<u>8-9</u>
7. B&CB Form C2, Listing of Projects Proposed for 2017-18	<u>10</u>
8. B&CB Form C2, Listing of Projects Proposed for 2018-19	<u>11</u>
B&CB Form C2, Listing of Projects Proposed for 2019-20	<u>12</u>

PART II Supporting Documentation:

11. <u>Attachment A -School of Education/School of Business</u>	<u>13-15</u>
12. _____	_____
13. _____	_____
14. _____	_____

SUBMIT ORIGINAL (UNBOUND) TO:

CAPITAL BUDGETING UNIT
 STATE BUDGET DIVISION
 STATE BUDGET & CONTROL BOARD
 1205 PENDLETON STREET, SUITE 529
 COLUMBIA, SOUTH CAROLINA 29201

2015 COMPREHENSIVE PERMANENT IMPROVEMENT PLAN (CPIP): NARRATIVE SUMMARY OF THE FIVE-YEAR PLAN

AGENCY NUMBER: H18

NAME: Francis Marion University

Page 2

<p>1. What is the condition and adequacy of your existing facilities? Demand trends? What is the total amount of your agency's maintenance needs?</p> <p>The overall condition of the building structures are, for the most part, in a fair to good condition. Academic building interiors and MEP support systems are significantly worn and have contributed to more numerous interruptions to activities and resulted in increasing maintenance spending. Providing adequate functional space has become more challenging as curriculums have expanded and enrollments increased. Asbestos contamination and abatement continues to be a significant factor in managing the organizational support function. The University facility department continues to encounter problems with obsolescence of major equipment; e.g. parts are no longer available requiring replacement of major equipment items at greater expense. Our 2014 Building Condition Survey indicated maintenance needs exceed \$20.6M; of which \$989,248 was approved and appropriated for FY 13-14, \$297,296 was approved and appropriated for FY 14-15, and 1.5M was approved by Proviso 118.16 for Founders Hall/Media Center Renovation . The maintenance listing changes monthly as costs increase, priorities are modified, and additional projects are identified and added to the listing.</p>	<p>2. What is your approach to maintaining existing facilities in acceptable condition? How are maintenance needs addressed? If your agency has an account dedicated to maintenance needs, what is the name of that account and what is its uncommitted balance?</p> <p>The University has an on-going program of inspecting facilities and associated support systems in efforts to recognize discrepancies and identify maintenance needs. While the overall condition is, for the most part, satisfactory; building interior appearances have sustained considerable wear-and-tear over the years. The building support systems; e.g. HVAC is incapable of maintaining the indoor environments conducive to a comfortable educational setting. The interior finishes are "bland" in color, sustained significant wear; esp. the floor coverings, illustrates numerous stains, and does not give a suitable appearance as a higher ed learning institution. Over the last few years, the University has used Maintenance Needs funding to maintain existing facilities. "Acceptable condition" of facilities is somewhat subjective based on individual opinions and not measured against a set of acceptable standards. Maintenance Needs items have become increasingly difficult to address and will become more difficult in the short-term. We do have a dedicated account for Maintenance Needs called Capital Maintenance Reserve. Uncommitted maintenance funds as of today (February 2015) is \$5,680,690</p>
<p>3. What are your facility replacement and addition needs?</p> <p>A major facility renovation is required for Founders Hall/Media Center. This complex was built in the early '70s and, for the most part, exhibits the original interior finishes and building support systems; i.e. mechanical units. In addition, major interior upgrades are needed for: 1) Smith University Center, 2) Hyman Fine Arts Center. We have used State Maintenance Needs funding approved over the last three years to address maintenance needs in these facilities .</p> <p>The facility additions required are: 1) Medical and Health Science Complex (State Approved), 2)School of Business/School of Education.</p>	<p>4. What is the theme of your five-year CPIP? How does it respond to questions?</p> <p>The University's CPIP program provides a programmatic and realistic approach to upgrading the critical academic structures to a standard conducive to providing a pleasant and rewarding experience to the current and future student base. The older facilities on campus have surpassed their interior life-cycles and operating support systems are becoming too costly to maintain and operate efficiently. The University is attempting to coexist effectively with the community, provide state-of-the art facilities, expand its educational base, and increase enrollment. The projects identified herein are the prime catalysts that will move the University to achieve those goals.</p>

2015 COMPREHENSIVE PERMANENT IMPROVEMENT PLAN (CPIP): FINANCIAL SUMMARY OF THE FIVE-YEAR PLAN

AGENCY NUMBER: H18

NAME: Francis Marion Universit

Page 3

(1)	(2) Plan Year 1 2015-16	(3) Plan Year 2 2016-17	(4) Plan Year 3 2017-18	(5) Plan Year 4 2018-19	(6) Plan Year 5 2019-20	(7) Grand Total Years 1-5
1. NUMBER OF PROPOSED PROJECTS (from Forms C2)	1	1	1	2	1	6
2. ESTIMATED COSTS AND PROPOSED FUND SOURCES						
0 Capital Improvement Bonds						
1 Departmental CIB						
2 Institution (Tuition) Bonds						
3 Revenue Bonds						
4 Excess Debt Service						
5 Capital Reserve Fund						\$ -
6 Appropriated State	22,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 3,200,000.00	\$ 1,000,000.00	28,200,000.00
7 Federal						
8 Athletic						
9 Other						\$ -
TOTAL	\$ 22,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 3,200,000.00	\$ 1,000,000.00	\$ 28,200,000.00

2015 COMPREHENSIVE PERMANENT IMPROVEMENT PLAN (CPIP)

AGENCY NUMBER: H 18

NAME: Francis Marion University

Page 4

PROJECT PROPOSED FOR PLAN YEAR (Check One):

1: 2015-16 <input checked="" type="checkbox"/>	2: 2016-17 <input type="checkbox"/>	3: 2017-18 <input type="checkbox"/>	4: 2018-19 <input type="checkbox"/>	5: 2019-20 <input type="checkbox"/>
--	-------------------------------------	-------------------------------------	-------------------------------------	-------------------------------------

PRIORITY NUMBER	PROJECT NAME	ESTIMATED COST	PROPOSED SOURCE(S) OF FUNDS
1	School of Education / School of Business Building	\$ 22,000,000.00	Appropriated State
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
TOTAL		\$ 22,000,000.00	

2015 COMPREHENSIVE PERMANENT IMPROVEMENT PLAN (CPIP)

Agency Number: H 18 Name: Francis Marion University

PROJECT PROPOSED FOR PLAN YEAR (Check One): 1: 2015-16 ___ 2: 2016-17 X

1. Project Name: School of Education/School of Business Building Construction

3. Project Type: Construct Additional Facility 100 %

2. Project Priority: 1 of 1 in Plan Year

4. Facility Type: Academic 100 %

5. What is the project?

This project is to construct a 61,000 square foot 2-story building on the campus of Francis Marion University for the School of Education and the School of Business. This building will provide 13 classrooms, one distance learning classroom, 4 computer laboratories, one open computer laboratory, 4 project rooms, a teaching materials center, 50 faculty offices, 2 dean's offices and various support staff areas. The request includes one-time funding of \$22,000,000 for construction and start-up equipment and furnishings. Architectural and Engineering fees were previously funded at \$750,000.

The total projected cost of this project is \$ 22,000,000.

Attach Form C4 for additional annual operating costs or savings for each proposed new project.

8. Total estimated project cost:

1.	Land Purchase	Land	Acres
2.	Building Purchase	Floor Space:	Gross Square Feet
3.	<u>858,000.00</u> Professional Services Fees	Information Technology	\$ _____
4.	<u>974,800.00</u> Equipment and/or Materials	Floor Space:	Gross Square Feet
5.	<u>1,050,000.00</u> Site Development	Floor Space:	Gross Square Feet
6.	<u>18,105,000.00</u> New Construction	Floor Space:	Gross Square Feet
7.	Renovations - Building Interior	Floor Space:	Gross Square Feet
8.	Renovations - Utilities		
9.	Roofing _____	Roof Age	
10.	Renovations - Building Exterior		
11.	Other Permanent Improvements		
12.	<u>110,000.00</u> Landscaping		
13.	<u>11,700.00</u> Builders Risk Insurance		
14.	Other Capital Outlay		
15.	<u>60,000.00</u> Labor Costs		
16.	<u>40,500.00</u> Bond Issue Costs		
17.	Other		
18.	<u>790,000.00</u> Contingency		
	<u>\$ 22,000,000.00</u> TOTAL PROJECT BUDGET		

6. Why is the project needed?

See Attachment "A"

9. Proposed Source of Funds

0.	22,000,000.00 Capital Improvement Bonds	
1.	Departmental CIB	
2.	Institution (Tuition) Bonds	
3.	Revenue Bonds	
4.	Excess Debt Service* (_____)	
5.	Capital Reserve Fund	
6.	Appropriated State	
7.	Federal	
8.	Athletic	
9.	<u>750,000.00</u> Other* (_____)	
	<u>\$ 22,750,000.00</u> TOTAL	

* Specify Type

**10. Project Schedule
(for 2015-16 only)**

A. Estimated Start Date:	_____
B. Estimated Completion Date:	_____
C. Estimated Total Expenditures	
(1) In 2015-2016 Year	\$ _____
(2) After 2015-2016 Year	\$ _____
(3) Total Project Cost	\$ _____

7. What alternatives to this project were considered?

The School of Education and Business requires a dedicated facility to accommodate current and future needs of the Pee Dee region of the State. All campus facilities with the size and features required to house these programs are being fully utilized for other programs. There are no alternatives to construction of this facility.

2015 COMPREHENSIVE PERMANENT IMPROVEMENT PLAN (CPIP)

AGENCY NUMBER: H 18

NAME: Francis Marion University

Page 7

PROJECT PROPOSED FOR PLAN YEAR (Check One):

1: 2015-16 <input type="checkbox"/>	2: 2016-17 <input checked="" type="checkbox"/>	3: 2017-18 <input type="checkbox"/>	4: 2018-19 <input type="checkbox"/>	5: 2019-20 <input type="checkbox"/>
-------------------------------------	--	-------------------------------------	-------------------------------------	-------------------------------------

PRIORITY NUMBER	PROJECT NAME	ESTIMATED COST	PROPOSED SOURCE(S) OF FUNDS
1	Maintenance Needs Funding	\$ 1,000,000.00	Appropriated State
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
TOTAL		\$ 1,000,000.00	

2015 COMPREHENSIVE PERMANENT IMPROVEMENT PLAN (CPIP)

Agency Number: H18 Name: Francis Marion University

PROJECT PROPOSED FOR PLAN YEAR (Check One):

1: 2014-15 2: 2016-17

1. Project Name: Maintenance Needs Funding

3. Project Type: 4 - Replace Existing Facilities/Systems 100 %

2. Project Priority: 1 of 1 in Plan Year

4. Facility Type: 7 - Utilities 100 %

5. What is the project?

We intend to replace damaged infrastructure related to our hot water supply system for heating the residence halls and for providing domestic hot water to the residence halls and our main dining facility.

8. Total estimated project cost:

1. _____	Land Purchase	Land	_____	Acres
2. _____	Building Purchase	Floor Space:	_____	Gross Square Feet
3. _____	Professional Services Fees			
4. _____	Equipment and/or Materials	Information Technology	\$ _____	
5. _____	Site Development			
6. _____	New Construction	Floor Space:	_____	Gross Square Feet
7. _____	Renovations - Building Interior	Floor Space:	_____	Gross Square Feet
8. <u>1,000,000.00</u>	Renovations - Utilities			
9. _____	Roofing	_____	Roof Age	
10. _____	Renovations - Building Exterior			
11. _____	Other Permanent Improvements			
12. _____	Landscaping			
13. _____	Builders Risk Insurance			
14. _____	Other Capital Outlay			
15. _____	Labor Costs			
16. _____	Bond Issue Costs			
17. _____	Other			
18. _____	Contingency			
		\$	<u>1,000,000.00</u>	TOTAL PROJECT BUDGET

The total projected cost of this project is \$ 1,000,000.

Attach Form C4 for additional annual operating costs or savings for each proposed new project.

6. Why is the project needed?

The current piping has deteriorated significantly requiring numerous patching. These patches have now begun to develop leaks. Several runs of underground piping are in dire need of replacement.

9. Proposed Source of Funds

0. _____	Capital Improvement Bonds	
1. _____	Departmental CIB	
2. _____	Institution (Tuition) Bonds	
3. _____	Revenue Bonds	
4. _____	Excess Debt Service* ()
5. _____	Capital Reserve Fund	
6. <u>1,000,000.00</u>	Appropriated State	
7. _____	Federal	
8. _____	Athletic	
9. _____	Other* ()
		\$
	<u>1,000,000.00</u>	TOTAL

10. Project Schedule
(for 2014-15 only)

A. Estimated Start Date:	_____
B. Estimated Completion Date:	_____
C. Estimated Total Expenditures	
(1) In 2015-2016 Year	\$ _____
(2) After 2015-2016 Year	\$ _____
(3) Total Project Cost	\$ _____

7. What alternatives to this project were considered?

Continue to patch.

* Specify Type

2015 COMPREHENSIVE PERMANENT IMPROVEMENT PLAN (CPIP)

**ADDITIONAL ANNUAL OPERATING COSTS/SAVINGS
RESULTING FROM PERMANENT IMPROVEMENT PROJECT**

1. AGENCY
Code H18 Name Francis Marion University

2. PROJECT
No. _____ Name Maintenance Needs Funding

PROJECT PROPOSED FOR PLAN YEAR (Check One): 1: 2015-16 2: 2016-17

3. ADDITIONAL ANNUAL OPERATING COSTS/SAVINGS.
(Check whether reporting cost or savings.)
 COSTS SAVINGS NO CHANGE

4.

TOTAL ADDITIONAL OPERATING COSTS/SAVINGS Projected Financing Sources				
(1)	(2)	(3)	(4)	(5)
Fiscal Year	General Funds	Federal	Other	Total
1)				\$
2)				\$
3)				\$

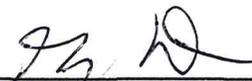
5. If "Other" sources are reported in Column 4 above, itemize and specify what the other sources are (revenue, fees, etc.).

6. Will the additional costs be absorbed into your existing budget? If no, how will additional funds be provided? YES NO
N/A

7. Itemize below the cost factors that contribute to the total costs or savings reported in Column 5 for the first fiscal year.

COST FACTORS	AMOUNT
1. Maintenance Needs	1,000,000.00
2.	
3.	
4.	
5.	
6.	
7.	
8.	
TOTAL	1,000,000.00

8. If personal services costs or savings are reported in 7 above, please indicate the number of additional positions required or positions saved. _____

9. Submitted By:  March 27, 2015
Signature of Authorized Official and Title Date

2015 COMPREHENSIVE PERMANENT IMPROVEMENT PLAN (CPIP)

AGENCY NUMBER: H 18

NAME: Francis Marion University

Page 10

PROJECT PROPOSED FOR PLAN YEAR (Check One):

1: 2015-16 ___	2: 2016-17 ___	3: 2017-18 <u>X</u>	4: 2018-19 ___	5: 2019-20 ___
----------------	----------------	---------------------	----------------	----------------

PRIORITY NUMBER	PROJECT NAME	ESTIMATED COST	PROPOSED SOURCE(S) OF FUNDS
1	Maintenance Needs	\$ 1,000,000.00	Appropriated State
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
TOTAL		\$ 1,000,000.00	

2015 COMPREHENSIVE PERMANENT IMPROVEMENT PLAN (CPIP)

AGENCY NUMBER: H 18

NAME: Francis Marion University

Page 11

PROJECT PROPOSED FOR PLAN YEAR (Check One):

1: 2015-16 <input type="checkbox"/>	2: 2016-17 <input type="checkbox"/>	3: 2017-18 <input type="checkbox"/>	4: 2018-19 <input checked="" type="checkbox"/>	5: 2019-20 <input type="checkbox"/>
-------------------------------------	-------------------------------------	-------------------------------------	--	-------------------------------------

PRIORITY NUMBER	PROJECT NAME	ESTIMATED COST	PROPOSED SOURCE(S) OF FUNDS
1	Centers Building	\$ 2,200,000.00	Appropriated State
2	Maintenance Needs	\$ 1,000,000.00	Appropriated State
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
TOTAL		\$ 3,200,000.00	

2015 COMPREHENSIVE PERMANENT IMPROVEMENT PLAN (CPIP)

AGENCY NUMBER: H 18

NAME: Francis Marion University

Page 12

PROJECT PROPOSED FOR PLAN YEAR (Check One):

1: 2015-16 <input type="checkbox"/>	2: 2016-17 <input type="checkbox"/>	3: 2017-18 <input type="checkbox"/>	4: 2018-19 <input type="checkbox"/>	5: 2019-20 <input checked="" type="checkbox"/>
-------------------------------------	-------------------------------------	-------------------------------------	-------------------------------------	--

PRIORITY NUMBER	PROJECT NAME	ESTIMATED COST	PROPOSED SOURCE(S) OF FUNDS
1	Maintenance Needs	\$ 1,000,000.00	Appropriated State
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
TOTAL		\$ 1,000,000.00	

B&CB Form C2



ATTACHMENT A

FACILITIES MANAGEMENT DEPARTMENT

2015/16 CPIP – Plan Year 1

Agency Number: H18

Name: Francis Marion University

Description of Priority: School of Education/School of Business Building

This project is to construct an approximately 61,000 square foot building on the campus of Francis Marion University for the School of Education and the School of Business. The building will provide 13 classrooms, one distance learning classroom, 4 computer laboratories, one open computer laboratory, 4 project rooms, a teaching materials center, 50 faculty offices, 2 dean's offices and various support staff facilities. This request includes one-time funding of \$22,000,000 for construction and start-up equipment and furnishings.

Detailed Justification for Funding:

The Schools of Education and Business currently reside in adjoining buildings constructed in the 1970's. Other disciplines currently sharing these facilities are the Department of English, Modern Languages & Philosophy, the Department of Political Science, History & Geography, and the Department of Psychology & Sociology. These facilities are in desperate need of renovation in order to extend their service life. Funding for this renovation is being requested as a separate capital budget priority for the University. This new building will afford the opportunity for both the School of Education and the School of Business to reside in a building designed for and dedicated to the promotion of their respective undergraduate and graduate programs. This building can serve as a focal point for these two disciplines in similar fashion to the buildings dedicated to the Fine Arts and the Sciences already on campus.

With the goal of enhancing the delivery of undergraduate and graduate instruction for the School of Education and the School of Business, the flexibility of the design will allow the latest technological developments to be included in the completed building to positively affect instructional delivery. Additionally, the School of Business offers an undergraduate Computer Science program that should also benefit from technological enhancements within the new building.

Consistent with the mission of Francis Marion University on several levels, this facility will enhance the core mission of providing excellent undergraduate and graduate

ATTACHMENT A

education. The FMU School of Business has the distinction of American Assembly of Collegiate Schools of Business (AACSB) accreditation.

- Since 1970, the School of Business has conferred over 3,913 bachelor's degrees and, since 1988, it has conferred more than 247 master's degrees.

The Master of Business Administration program has experienced growth in recent years and provides the citizenry of the Pee Dee area an opportunity to continue their education to a graduate level while still remaining active in the local workforce. This underscores the University's desire to serve as a catalyst for regional development in the Pee Dee region. Now, more than ever, there is a regional need for the opportunities afforded by higher education.

The School of Education has received National Council for Accreditation of Teacher Education (NCATE) accreditation.

- Since 1970, the School of Education has conferred more than 2,359 baccalaureate degrees and 2,443 master's degrees.

As statewide statistics suggest, there is a great need to strengthen our education system. Teacher education and training is the most important tool to be used in this ongoing effort.

Though the impact of future lottery scholarships remains unknown, the expansion of technical education opportunities may coincidentally provide additional students seeking to advance their associate degrees to baccalaureate or master's degrees. Furthermore, the School of Business is comprised of undergraduate majors in Accounting, Business Economics, Economics, Finance, General Business Administration, Management, Management Information Systems, Marketing, and Computer Science. These fields would be conducive to students seeking to advance their educational level in a University setting. If additional business education is desired beyond this point, students can seek an MBA or an MBA with a concentration in Health Management.

During FY99-00, the University was appropriated \$750,000 to undertake architectural and engineering design work for the School of Business and School of Education Building. Since that time, a Building Program Committee, made up of faculty of both Schools, has worked with architects, Key Collins Architecture of Florence, SC, to develop the design documents. We have completed the design phase and are ready to begin the construction bidding process.

Total Project Cost Estimates:	Additional State Funds	Previously Authorized State Funds	Total Other Fund Sources	Project Total
\$22,000,000	\$22,000,000	\$750,000		\$22,750,000

ATTACHMENT A

Justification for First Full Year and Additional Years Annual Operating Costs:

For annual operations, utility costs are estimated at \$60,000 annually. Estimated total first year operating costs are \$110,500 and will be required as recurring state appropriations. No new FTE's are required for the operation of this facility.